EVALUATION OF THE TREASURER/CFO

The Board evaluates the performance of the Treasurer in order to assist both the Board and the Treasurer in the proper discharge of their responsibilities and to enable the Board to provide the District with the best possible leadership.

The objectives of the Board’s evaluation are to:

1. promote professional excellence to improve the skills of the Treasurer;
2. improve the quality of District business practices and
3. provide a basis for the review of the Treasurer’s performance.

Criteria for the evaluation of the Treasurer are based upon the Treasurer’s qualifications and duties and relate directly to each of the tasks described. The qualifications and duties and any revisions thereto are developed in consultation with the Treasurer and adopted by the Board.

The evaluation of the Treasurer’s abilities and performance may be written and made available to be discussed with the Treasurer in conference. The Board may consider the evaluation of the Treasurer in acting to renew or nonrenew his/her contract.

Evaluation criteria are reviewed as necessary or as requested by the Treasurer, but not less frequently than annually. Any proposed revision of the evaluation criteria shall be provided to the Treasurer for his/her comments before its adoption.

[Adoption date:  August 14, 2001]
[Re-adoption date:  July 26, 2004]
[Re-adoption date:  May 11, 2015]
[Re-adoption date:  July 8, 2015]

LEGAL REFS.: ORC  3301.074  
3313.22  
OAC  Chapter 3301-5

CROSS REFS.:  AF, Commitment to Accomplishment  
BCC, Qualifications and Duties of the Treasurer/CFO  
BCCA, Incapacity of the Treasurer/CFO